



# INDIAN TECHNICAL TEXTILE ASSOCIATION

*VOICE of Indian Technical Textile Industry*



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## ABOUT ITTA

The Government of India has recognized the Technical Textile industry as a Sunrise sector within the other segments of textiles & Clothing in India. There was a need to have the Technical Textile industry's active participation & engagement with government to bring out the issues, concerns and suggest policy framework that would lay the foundation for this sector and grow further. Resultantly, Indian Technical Textile Association (ITTA) was formed in 2010. The office of the Textile Commissioner, Ministry of Textiles, GoI, facilitated the formation of ITTA. ITTA was incorporated in 2009-10 dated 20th January 2010 under Section-25 of the Companies Act, 1956 (now revised to section 8(1) under the companies act, 2013). ITTA is the only association of the Technical Textile Industry in India covering all 12 segments including Composites.

ITTA is dedicated to members' success and aims to become the premier organization that represents and sets the tone for public policy for the Indian technical textiles industry by becoming 'ITS SINGULAR VOICE' and bringing together all the stakeholders of the sector under one roof.

ITTA members represent the entire technical textile value chain from raw material to finished goods producers, machinery manufacturers, consultants, Centres of Excellence (CoEs) and R&D institutes.

### Vision of ITTA

To build world class, state of the art manufacturing capacities with focus on R&D and innovation to achieve a predominant global standing in manufacture and export of technical textiles.

## ITTA's ENGAGEMENTS WITH CENTRAL & STATE GOVERNMENTS

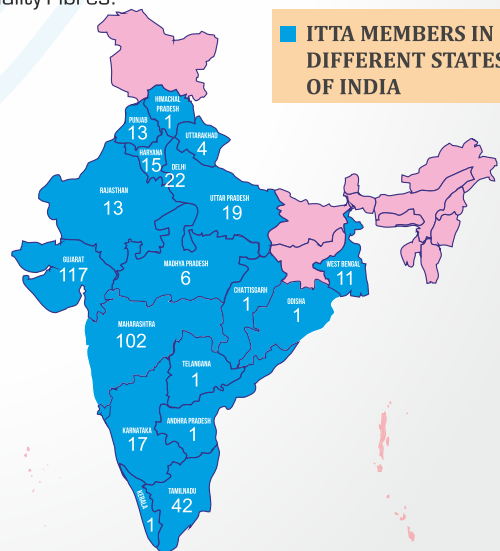
- Inter-Ministerial Steering Committee (IMSC) under ATUFS.
- Technical Advisory-cum-Monitoring Committee (TAMC) & Internal Technical Committee (ITC) under ATUFS.
- Mission Steering Group (MSG) & Empowered Programme Committee (EPC) under NTTM, MOT.
- Working Group on "Sustainability Strategies in responsible Textile Production".
- Technical Advisory Committee on "World Class Conformity Assessment Eco-system for Textiles & Apparels including Technical Textiles".
- Ten BIS Sectional Committees on Technical Textiles and Speciality Fibres.

## MEMBERSHIP BASE OF ITTA

At present, ITTA has over 400 members, which consist of mainly large, medium & small dedicated technical textile manufacturers. ITTA members are present in all major States of India. Concentration in Top Five states are Gujarat, Maharashtra, Tamil Nadu, Haryana and Uttar Pradesh. Foreign members are from Japan, UK, Sweden, Bahrain & Belgium.

Many of them do substantial quantity of export to various countries all over the world. ITTA members contribute about 65-70% of India's exports of technical textile products.

### ITTA MEMBERS IN DIFFERENT STATES OF INDIA



## MEMBERSHIP BENEFITS

ITTA's value added services, as given below, facilitate business and trade growth of technical textile industry -

- Policy advocacy with central and state governments.
- Encourage members' participation in various Govt./Private bodies on R&D Projects.
- Formulation of Indian Standards & Regulations.
- Contribute in ITTA's Executive Development Certificate Programs on various focused segments of technical textiles.
- Effective digital communication system amongst members.
- Regular update on govt policies, latest product innovation, international and national news through ITTA's E-bulletin.
- Knowledge dissemination to members through ITTA's conference, symposium, workshop.
- Members are benefitted from the ITTA's strategic alliances with reputed international technical textile organisations.

## OUR ACTIVITIES & SERVICES

- Bridging gap between Central & State Govts. and International bodies, R&D Institutions, COEs and Industry.
- ITTA represents different committees formed by MoT, Gol.
- ITTA has formed dedicated Sectoral Committees on all Technical Textile segments to take care of specific sectoral needs of members.
- Circulate E-Bulletins to share product innovations and latest national & international news.
- Lead trade delegations to International Events.
- Facilitate technology transfer/ JVs with foreign companies.
- Involve members to develop Indian Standards.

## EXECUTIVE DEVELOPMENT PROGRAM

- ITTA regularly organises Executive Development Program (EDP) on key segments of Technical Textiles.
- Courses are designed focusing on the requirements of industry
- Participants are from Middle & Senior management level staff of the Industry, Academicians, Textile & Management students.
- Certificate with rank is issued to each participant. It is honoured by the industry.



# INDIAN TECHNICAL TEXTILE INDUSTRY

Indian Technical Textiles market is valued at USD 22 Billion in FY 2022, with production accounting to USD 19.5 Billion and imports accounting to USD 2.5 Billion. In the past five years, Indian technical textiles market has grown at a CAGR of 8.25% per annum.

The Global market is estimated at USD 212 billion in 2022 and is expected to reach USD 274 billion by 2027, growing at a CAGR of 5.2% during 2022-27 backed by increasing global demand for technical textiles across industries and expanding base of new applicative products being developed at a rapid rate.

## KEY GROWTH DRIVERS OF THE INDUSTRY

- National Technical Textiles Mission (NTTM) with four important components- R&D, Market Development, Export Promotion and Skill Development- Total Outlay: Rs. 1,480 Crs. for 4 years (2020-24).
- Production Linked Incentive (PLI) Scheme- Total Outlay: Rs. 10683 Crs. for 5 years (2021-26) on Technical Textiles, MMF Apparels & Fabrics.
- PM Mega Integrated Textile Region and Apparel (PM MITRA)- 7 Parks with Outlay of Rs. 4,445 Cr. for 7 years (2021-28).
- Schemes to Boost Exports - Remission of Duties and Taxes on Exported Products (RoDTEP) Scheme and Rebate of State and Central Taxes and Levies (RoSCTL) Scheme are in place.
- FTA with various countries, encouragement of FDIs & Joint Ventures projects will also give boost the industry in future.
- 247 HSN Codes are defined as Technical Textile products & notified in Foreign Trade Policy 2022, more HSN codes will be added soon.
- Over 500 Indian standards on Technical Textile products, processes and test methods are developed with BIS.

### **What is Technical Textile -**

“Textile materials and products manufactured primarily for their technical and performance properties rather than their aesthetic or decorative characteristics.”

## ITTA's GLOBAL CONNECTIONS

### COLLABORATING ORGANISATIONS

- The Taiwan Technical Textiles Association (TTTA) to promote Technical Textiles in India and Taiwan.
- The Textile Institute (TI), Manchester, UK to promote Technical Textiles in India. ITTA members (both Corporate & Individual) can take membership of TI.
- Association of Italian Textile Machinery Manufacturers (ACIMIT), Milan, Italy to boost the knowledge & understanding of Italian Textile Machines.
- Safety Appliances Manufacturers Association (SAMA) to create a common platform to share knowledge and resolve various industry issues.
- ITTA is a member of EDANA and collaborates with them for the promotion of technical textiles in India.



# NATIONAL CONCLAVE ORGANISED BY ITTA

{Supported by National Technical Textiles Mission (NTTM), Ministry of Textiles, Govt. of India}



## ITTA'S KEY INITIATIVES FOR GROWTH OF THE INDUSTRY

- Successfully organised Three National Conclave - on Protective Textiles, Sports Textiles and Agro Textiles supported by NTTM, MoT.
- Inaugural functions were attended by the Hon'ble Minister of State for Textiles & Railways, Secretary & Joint Secretary (Textiles), MoT, Textile Commissioner and Other Senior Officials of MoT & NTTM.
- More than 1000 participants attended these conclaves.
- 66 Eminent Speakers from Industry, COEs and Ministry Officials.
- 50+ Exhibitors from Industry, COEs & Startups showcase their innovative products and services.
- More such Conclaves are planned on - High Performance Fibres, Mobiltech, Indutech, Meditech, Buildtech and Composites



# MEGA EVENTS ORGANISED BY ITTA

## MAJOR ITTA EVENTS - AT NATIONAL & INTERNATIONAL LEVEL - Conferences, Exhibitions & Symposiums

1. Production Linked Incentive (PLI) Scheme for Technical Textiles Sector
2. Building Industry-Academia Synergy for Enhancing Industry participation in R&D Projects of NTTM
3. Standardization & Quality Control Order (QCO) of Technical Textiles
4. GeM - Procedures and Opportunities
5. Feasibility of Manufacturing Reusable PPE & Sustainable Solutions for Recycling of Disposable PPE Products
6. The Future of Sport Textiles and Accessories Industry in India
7. Nonwovens for High-Performance Applications
8. Global Geosynthetic Summit on "Enhancing the application of Geo Synthetics in Infrastructure Sector".
9. Use of Technical Textile in Water Resources Works
10. Hitech Application Areas of Nonwoven
11. Medical Textile - Application & Opportunities
12. Technology & Machinery Innovations for Technical Textiles
13. Opportunities in High Growth Segments of Technical Textiles
14. National Investors' Conclave on Technical Textiles (NICTT)
15. Diversified Applications of Nonwovens in Technical Textiles

## ITTA supports other Event Organisers

1. TECHNOTEX by MOT/FICCI
2. Techtexil by Messe Frankfurt Trade Fairs India
3. Invest India
4. Informa Markets-UBM India- OSH India
5. Confederation of Indian Industry
6. Textile Institute, UK- Indian Chapters
7. Textile Association of India

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